





<b><u>Details of acquisition and sale</u></b>			
a) (i) Shares carrying voting rights acquired/ <del> sold</del>	Annexure I	Annexure I	NA
b) VRs acquired/ <del> sold</del> otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
<b>Total (a+b+c+d)</b>	<b>Annexure I</b>	<b>Annexure I</b>	NA
<b><u>After the proposed acquisition &amp; sale holding of:</u></b>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ <del> sale</del>	NIL	NIL	NA
<b>Total (a+b+c+d)</b>	<b>Annexure I</b>	<b>Annexure I</b>	NA
Mode of acquisition/ <del> sale</del> and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition <del> &amp; sale</del> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.11.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

**Note:**

- (i) NA: Not Applicable
- (ii) (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (°) out of the total number of equity shares of the Company i.e. 122627395:
  - a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
  - b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

**For S. M. MANAGEMENT PVT. LTD.**



**RAJESH MITTAL**

**DIRECTOR**

**DIN: 00240900**

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 13.11.2020

## Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
<b>ACQUIRER</b>						
1. S. M. Management Private Limited	3,28,85,424	26.81%	30,000	0.03%	3,29,15,424	26.84%
<b>Total (1)</b>	<b>3,28,85,424</b>	<b>26.81%</b>	<b>30,000</b>	<b>0.03%</b>	<b>3,29,15,424</b>	<b>26.84%</b>
<b>PACs: [other than Acquirer (s)]</b>						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	98,021	0.08%	0	0.00%	98,021	0.08%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
<b>TOTAL(2)</b>	<b>3,10,56,056</b>	<b>25.33%</b>	<b>0</b>	<b>0.00%</b>	<b>3,10,56,056</b>	<b>25.33%</b>
<b>TOTAL (1+2)</b>	<b>6,39,41,480</b>	<b>52.14%</b>	<b>30,000</b>	<b>0.03%</b>	<b>6,39,71,480</b>	<b>52.17%</b>