

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1 For Quarter Ended:

2 ISIN:

3 Face Value:

4 Name of the Company:

5 Registered Office Address:

6 Correspondence Address:

7 Telephone & Fax Nos.

8 Email address :

9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital:	122627395	100.00
11 Listed Capital (Exchange-wise) (as per company records)	122627395	100.00
12 Held in dematerialised form in CDSL:	6426081	5.2403
13 Held in dematerialised form in NSDL:	116133454	94.7043
14 Physical:	67860	0.0553
15 Total No. of shares (12+13+14):	122627395	

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	NIL	NIL	NIL	NIL	NIL	NIL

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)  
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

24 Appointment of common agency for share registry work if yes (name & address)

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.):  
The Hon'ble Guwahati Bench of National Company Law Tribunal ("NCLT") has approved the Composite Scheme of Arrangement between Greenply Industries Limited ('Demerged Company') and Greenpanel Industries Limited ('Resulting Company') and their respective shareholders and creditors on 28.06.2019. The Scheme was effective w.e.f. 01.07.2019 i.e. the date of filing of the certified copies of the order of the Hon'ble Guwahati Bench of National Company Law Tribunal ("NCLT") with the Registrar of Companies, Shillong.



*[Handwritten Signature]*

Place : Kolkata  
Date : 13th January, 2020

Dilip Kumar Sarawagi  
DKS & Co.  
Company Secretaries  
Mem. No. - 13020; C.P. No. - 3090