

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended

2 ISIN :

3 Face Value :

4 Name of the Company

5 Registered Office Address

6 Correspondence Address

7 Telephone & Fax Nos.

8 Email address

9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	122627395	100.00
11 Listed Capital (Exchange-wise) (as per company records)	122627395	100.00
12 Held in dematerialised form in CDSL	5811820	4.7394
13 Held in dematerialised form in NSDL	116742330	95.2009
14 Physical	73245	0.0597
15 Total No.of shares (12+13+14)	122627395	

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	NIL	NIL	NIL	NIL	NIL	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

24 Appointment of common agency for share registry work if yes (name & address)

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.):
In respect of Composite Scheme of Arrangement under Sections 230 to 232 read with Section 66 of the Companies Act, 2013 and other provisions of the Companies Act, 2013 and rules made thereunder, between Greenply Industries Limited and Greenpanel Industries Limited, the Hon'ble National Company Law Tribunal, Guwahati Bench by an order dated December 12, 2018 passed in Company Application No. CA(C.A.A.)/09/GB/2018, under sections 230-232 read with section 66 of the Companies Act, 2013, has directed to convene a meeting of the equity shareholders of Greenply Industries Limited at its registered office at Makum Road, Tinsukia-786 125, Assam on February 4, 2019 at 10:00 A.M. and also a meeting of the creditors of Greenply Industries Limited at its registered office at Makum Road, Tinsukia-786 125, Assam on February 4, 2019 at 11:30 A.M. for the purpose of considering and, if thought fit, approving with or without modification(s) the proposed composite arrangement embodied in the Composite Scheme of Arrangement between the Demerged Company, the Resulting Company and their respective shareholders and creditors. The Company is taking necessary steps as per said order.

Place : Kolkata
Date : 16th January, 2019



Pradip M. Domadia

Pradip M. Domadia
Company Secretaries
Mem. No. - 3806; C.P. No. - 3867