

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1 For Quarter Ended	30.09.2016
2 ISIN :	INE 461C01038
3 Face Value :	Re.1/-
4 Name of the Company	GREENPLY INDUSTRIES LIMITED [BSE Scrip Code: 526797, NSE Symbol: GREENPLY]
5 Registered Office Address	MAKUM ROAD , TINSUKIA , ASSAM - 786125, PH. 0374 235 2353, FAX. 0374 233 8233
6 Correspondence Address	'MADGUL LOUNGE', 5 <sup>TH</sup> & 6 <sup>TH</sup> FLOOR, 23 CHETLA CENTRAL ROAD, KOLKATA -700 027
7 Telephone & Fax Nos.	TEL. NO. 033 3051 5000; FAX NO. 033 3051 5010
8 Email address	kaushal@greenply.com

9 Names of the Stock Exchanges where the company's securities are listed :	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED
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	Number of shares	% of Total Issued Cap.
10 Issued Capital	122627395	100.00
11 Listed Capital (Exchange-wise) (as per company records)	122627395	100.00
12 Held in dematerialised form in CDSL	3146031	2.5655
13 Held in dematerialised form in NSDL	119331814	97.3125
14 Physical	149550	0.1220
15 Total No.of shares (12+13+14)	122627395	

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : N.A.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
ISSUE AND ALLOTMENT OF EQUITY SHARES TO QUALIFIED INSTITUTIONAL BUYERS THROUGH QIP	19,45,525	APPLIED	BSE LIMITED & NATIONAL STOCK EXCHANGE OF INDIA LIMITED	YES	YES	NIL

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)  
If not, updated upto which date

YES
N.A.

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NIL
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20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N.A.
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21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

MR. KAUSHAL KUMAR AGARWAL [MEM. NO. - F4871] PHONE NO. - 033 30515000 FAX NO. - 033 30515010, E-mail: kaushal@greenply.com
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23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

PRADIP M. DOMADIA 33A, KALIDAS PATITUNDI LANE, KOLKATA - 700 026 PHONE NO. 033 24552979, C.P. NO. - 3867; MEM. NO.- 3806
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24 Appointment of common agency for share registry work if yes (name & address)

S. K. INFOSOLUTIONS PVT. LTD., [SEBI REGN. NO.: INR000003886] 34/1A, SUDHIR CHATTERJEE STREET, KOLKATA - 700 006 PHONE NO.- 033 2219 4815, FAX NO.- 033 2219 4815 E-MAIL: skcdilip@gmail.com, WEBSITE: www.skinfo.com
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25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

PURSUANT TO A SPECIAL RESOLUTION PASSED BY THE MEMBERS OF THE COMPANY, THROUGH POSTAL BALLOT VOTING (INCLUDING E-VOTING) PROCESS ON 31ST JULY, 2016 (THE LAST DATE SPECIFIED BY THE COMPANY FOR RECEIPT OF DULY COMPLETED POSTAL BALLOT FORMS OR E-VOTING), FOR ISSUANCE OF EQUITY SHARES INCLUDING CONVERTIBLE BONDS/DEBENTURES THROUGH QUALIFIED INSTITUTIONAL PLACEMENT (QIP) AND / OR DEPOSITORY RECEIPTS AND / OR ANY OTHER MODES FOR AN AMOUNT NOT EXCEEDING RS.1,000 MILLION, THE COMPANY HAS ISSUED AND ALLOTTED 19,45,525 EQUITY SHARES OF FACE VALUE OF RE. 1 EACH TO QUALIFIED INSTITUTIONAL BUYERS AT THE ISSUE PRICE OF RS. 257.00 PER EQUITY SHARE, AGGREGATING TO RS. 49,99,99,925.00
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Place : Kolkata  
Date : 18<sup>th</sup> October, 2016

Sd/-  
Pradip M. Domadia  
Company Secretaries  
C.P. no. - 3867